

1st Supplement to the Offering Document

**of
AL Habib Islamic Money Market
Fund
Wakalatul Istithmar Based Fund**

An Open ended Shariah Compliant Income Scheme

**Risk Profile: Very Low
Risk of Principal Erosion: Principal at Very Low Risk**

**Dully Vetted By
(Shariah Advisor Mufti Ismatullah)
SECP Registration No. SECP/IFD/SA/036**

**MANAGED BY
AL HABIB ASSET MANAGEMENT LIMITED**

Dated: June 11, 2026

Supplement to the Offering Document

AL Habib Asset Management Limited as an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008.

AL Habib Islamic Money Market Fund (the Fund/ the Scheme/ AH IMMF) has been established in Pakistan as an Open-ended unit trust scheme under the Non- Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated February 18, 2025, entered into and between AL Habib Asset Management Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

1. Amendment in Investment Restriction:

The existing sub- clause (xxiii) (d) & (xxvi) (d) of Clause 2.1.7 of the OD of AL Habib Islamic Money Market Fund (AH IMMF) is not aligned with the regulatory limits applicable to Islamic category of Money Market Schemes. Therefore, removing this inconsistency and ensuring uniformity with the regulatory prescribed limits, the following amendments are being proposed to be made in the Supplemental Offering Document (SOD) of AH IMMF are as follows;

Category of CIS	New SOD #	Existing reference	Existing Clause	Rationale for change	Amended/ Revised Clause
AH Islamic MMF	First (1st)	Clause (xxiii) (d) of 2.1.7	The exposure to any single entity shall not exceed an amount equal to ten percent (10%) of total net assets of the Fund.	Schedule XIX of NBFC Regulations 2008 allows Islamic Money Market Schemes to invest in any single entity up to 15% of its net assets. Accordingly, we wish to rectify this error, which was inadvertently incurred during the making of the OD of the Fund.	At any time, exposure to any single entity shall not exceed an amount equal to fifteen per cent (15%) of total Net Assets of the Scheme.
AH Islamic MMF	First (1st)	Clause (xxvi) (d) of 2.1.7	Exposure to any debt issue of a company shall not exceed ten percent (10%) of that issue	Same as above.	Exposure to any debt issue of a company shall not exceed fifteen per cent (15%) of that single issue.